

# JOIN THE FUTURE OF ENERGY INVESTING



Access the unique economics of off-market energy deals



Take advantage of high commodity prices to achieve potentially higher-than-market returns



Get exposure to bitcoin through off-grid mining using natural gas



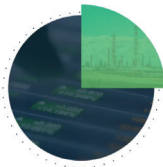
## Why Oil & Gas?

Oil and gas continue providing critical sources of energy around the world. Today's high energy prices offer an attractive hedge against inflation in a volatile stock market. EnergyFunders provides investors an attractive opportunity to access this previously inaccessible asset class.



## About Our CEO

Leading our team is CEO and Chief Geologist Laura Pommer. Laura has a master's degree in geology, and her working experience spans all major U.S. basins. Laura's background makes her the perfect fit for identifying high-potential exploration targets, while also focusing on minimizing operational and financial risk for investors.



## Direct Energy Investments Curated by Industry Experts

EnergyFunders is the first-of-its-kind platform to deliver direct access to invest in oil and gas projects. Our experience and network in oil and gas allow access to deals you will not get anywhere else. Each project passes through a thorough vetting process, screened by our expert team of geologists and engineers.



## Energy Investing, with Potential for High Returns

The funds will invest in a diversified portfolio of oil and gas opportunities depending on the risk/return profile of each fund. Some of our funds will focus on the development of oil and gas assets (both proven and unproven) via new drilling. Proven reserves are located nearby producing wells, providing key geological data for assessing potential risk and return prospects. Unproven drilling locations have higher risk due to fewer productive well data points, but commensurate potential for high returns.

Other funds will invest strictly in proved oil and gas reserves opportunities, which may include a combination of both producing assets and new drills, and are intended to decrease the risk associated with new drills by acquiring cash-flowing assets at a competitive rate.



## Use Abundant Natural Gas to Earn Bitcoin

Invest in a Fund that provides ownership in natural-gas powered, off-grid Bitcoin mines. It's an excellent way to accumulate bitcoin at potentially below-market rates while monetizing what might otherwise be a stranded asset.

"A great way to get into oil and gas investing without breaking the bank. Also easy to diversify between projects. Nothing else like it out there."

- David N.

[energyfunders.com](https://energyfunders.com)

# THE BENEFITS OF INVESTING IN OUR FUNDS



## Attractive Returns

Long-term capital appreciation plus periodic distributions.



## Protection from Inflation

Oil & Gas and bitcoin can offer an excellent hedge against devalued currency.



## Regular Distributions

Targeting first payouts within six months of fund closing.



## Tax Advantages

Enjoy potentially lucrative tax deductions against income.

## Our Current Funds

### Yield Fund II

- ✓ Invests into lower-risk proven oil and gas reserves.
- ✓ Receive passive income from periodic distributions.
- ✓ Potential tax deductions against active or passive income.

Launched September 2022

### Bitcoin Discovery Fund

- ✓ Receive regular payouts of bitcoin from our off-grid mining.
- ✓ Powered by cost-advantaged wellhead natural gas for lower costs and greater operational control.
- ✓ Targeting triple-digit IRRs at bitcoin prices of \$45,000.

### Drilling Fund I

- ✓ Access private market oil and gas drilling opportunities.
- ✓ Support American energy independence by funding new oil and gas exploration
- ✓ Potential to earn tax deductions against your active income (i.e. wages and salary).



Oil and Gas investing can be complicated but EnergyFunders provides great communication all the way through the investment process with plenty of updates along the way. I'm glad I found a group that I can trust when it comes to this industry."

- **Garrett C.**

## You Can Follow Your Investment Anytime

- ✓ Use EnergyFunders' proprietary investor platform to see your earnings, documents, transactions, and messages.
- ✓ See oil, gas, and bitcoin project updates, videos, and photos, directly from the wellhead.
- ✓ Access information via our mobile app or desktop platform.